

Here is a list of documents and information that will be needed to complete the FACTS Grant and Aid application. If you have any questions or need assistance please call 1-866-315-9262.

If you file a 2011 tax return:

- ✓ Form **1040EZ** page 1 only
- ✓ Form **1040A** page 1 and 2
- ✓ Form **1040** Page 1 and 2

A complete list of Needed Tax documents is provided with the paper application and at the end of the online application submission. **Sample Tax documents can be viewed on www.factstuitionaid.com**

If you receive non-taxable income please provide verification of amount and how often benefit is received.

- Child support received
- Social Security information received that was NOT taxed, such as SSI benefits for the entire family
- TANF
- Welfare/Aid for Families with Dependent Children (AFDC/ADC)
- Food Stamps
- Tuition Support anticipated from friends/relatives/employer
- Worker's Compensation
- Other nontaxable income (i.e. Clergy/Pastoral/Military Housing Allowance, Foster Care Allowance, VA Benefits, etc)

Other Information needed to complete applications questions.

Monthly Expenses

- Rent/Mortgage (include principal, interest, taxes and home insurance)
- Second home (include mortgage payment, interest taxes and home insurance)
- Home equity loan payments
- Vehicle information – make/model, year and payment
- Total Credit Card debt and total of all minimum payments
- Student loan payments
- Other Loan payments (not including cell phone, utilities, or other living expenses)
- Child Support payments
- Health insurance premiums not paid thru employer and out of pocket medical expenses

Annual Expenses

- Vehicle insurance expenses
- Charitable contributions (cash/check)
- College expenses
- Child/day care expenses
- Elder Care expenses

Assets

- Value of cash, savings, checking accounts, stocks, bond investments, mutual funds, certificates of deposits, retirement plan assets (401(k), 403(b), and/or IRAs.
- Annual contribution to retirement plan assets
- Estimated value of home and second home
- Amount owed on home and second home

You can fax or mail your documents. Please provide applicant ID # or Social Security # to ensure documents are matched to application in a timely manner. FAX to: 1-866-315-9264 or Mail to: FGAA, PO Box 82524, Lincoln, NE 68501. Please allow extra time for document processing when considering deadlines.