

Deadline for Applications from **returning** families - **April 15, 2010**
Deadline for Applications from **new** families - 10 Days from signing contract

Tuition Assistance Application

Please use blue or black ink only to complete this application. Complete all lines with a response or mark as not applicable (NA). **Blank lines will result in an incomplete application.** Direct questions to the Business Manager at 734-222-0058.

SECTION 1 – PARENT INFORMATION

Parent or Legal Guardian

<hr/> FIRST NAME	<hr/> LAST NAME	<hr/> RELATIONSHIP TO STUDENT
<hr/> ADDRESS		<hr/> CITY, STATE, ZIP
<hr/> HOME PHONE	<hr/> CELL PHONE	<hr/> WORK
<hr/> EMPLOYER		<hr/> # OF YEARS WITH EMPLOYER
<hr/> OCCUPATION PART-TIME OR FULL-TIME (CIRCLE ONE)		

In general, the school expects that two parents will contribute to the support of each child for whom tuition assistance is requested, and the school requires financial information from both parents (either in the form of a joint income tax return or separate income tax returns). However, in strict single-custody arrangements, we take into account only the income available within the child’s residence, including child support payments, and financial information on the non-custodial parent is not required. Please refer to the Tuition Assistance Information sheet for details. If the other parent is unwilling or unable to support the child or to furnish financial information, please explain and proceed to section 2 of the application.

Parent or Legal Guardian not named above

<hr/> FIRST NAME	<hr/> LAST NAME	<hr/> RELATIONSHIP TO STUDENT
<hr/> ADDRESS		<hr/> CITY, ST, ZIP
<hr/> HOME PHONE	<hr/> CELL PHONE	<hr/> WORK PHONE
<hr/> EMPLOYER		<hr/> # OF YEARS WITH EMPLOYER
<hr/> OCCUPATION PART-TIME OR FULL-TIME (CIRCLE ONE)		

SECTION 2- STUDENT INFORMATION

Student Applicant (s)

<hr/> FIRST NAME	<hr/> LAST NAME	<hr/> GRADE STUDENT WILL ENTER IN SEPTEMBER
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<hr/> FIRST NAME	<hr/> LAST NAME	<hr/> GRADE STUDENT WILL ENTER IN SEPTEMBER
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<hr/> FIRST NAME	<hr/> LAST NAME	<hr/> GRADE STUDENT WILL ENTER IN SEPTEMBER
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_____ FIRST NAME	_____ LAST NAME	_____ GRADE STUDENT WILL ENTER IN SEPTEMBER
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Please provide information about any other children supported by either of the parents named in this application.

CHILD'S FULL NAME	AGE	PRESCHOOL, COLLEGE OR OTHER SCHOOLING	ANNUAL EXPENSES INCURRED BY PARENT
			\$
			\$
			\$

SECTION 3 - FINANCIAL INFORMATION

Expenses/Debt

CHECK ONE

EXPENSE	No	Yes	MONTHLY PAYMENT	BALANCE OWED
RENT			\$	NOT APPLICABLE
MORTGAGE			\$	NOT APPLICABLE
PROPERTY TAXES			\$	NOT APPLICABLE
CREDIT CARD			\$	\$
CREDIT CARD			\$	\$
CREDIT CARD			\$	\$
AUTOMOBILE: LOANED OR LEASED (CIRCLE ONE) MAKE: MODEL: YEAR:			\$	\$
AUTOMOBILE: LOANED OR LEASED (CIRCLE ONE) MAKE: MODEL: YEAR:			\$	\$
AUTOMOBILE: LOANED OR LEASED (CIRCLE ONE) MAKE: MODEL: YEAR:			\$	\$
BANK LOAN(S)			\$	\$
STUDENT LOAN(S)			\$	\$
MEDICAL BILLS			\$	\$
LEGAL FEES			\$	\$
UNINSURED LOSSES			\$	\$
OTHER: _____ (PLEASE SPECIFY)			\$	\$
TOTAL			\$	\$

Income

What is the Adjusted Gross Income (AGI) reported on your most recent Federal Tax Return(s)?

AGI - Separate Returns

MOTHER'S AGI	\$
FATHER'S AGI	\$
TOTAL AGI (BOTH PARENTS)	\$

AGI - Joint Return

AGI	\$
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Current year AGI Are you anticipating a change in your current income?

No	Yes	AMOUNT OF NEW AGI	REASON FOR ANTICIPATED CHANGE
		\$	

Additional Income

CHECK ONE

	No	YES	TOTAL AMT.
NONTAXABLE INCOME:			
WORKERS COMPENSATION			\$
UNEMPLOYMENT INSURANCE			\$
WELFARE BENEFIT			\$
VETERAN'S BENEFIT			\$
OTHER _____			\$
CHILD SUPPORT RECEIVED FOR ALL CHILDREN			\$
SUBSTANTIAL GIFTS (FINANCIAL OR MATERIAL) FROM RELATIVES OR FRIENDS			\$
TOTAL TUITION PAID ON YOUR FAMILY'S BEHALF			\$
INHERITANCES			\$
ANY OTHER EXPENSES BEING PAID ON YOUR BEHALF (PLEASE SPECIFY):			
_____			\$
_____			\$
_____			\$
TOTAL			\$

Does your employer contribute towards the payment of tuition?

Yes No

Please circle one

If yes, indicate the arrangement and how much. _____

Assets

IF YOU OWN YOUR OWN HOME:	WHEN DID YOU PURCHASE IT WHAT DID YOU PAY FOR IT	YEAR: \$
UNPAID PRINCIPAL ON ALL MORTGAGES AND EQUITY LOANS ON:	YOUR HOME	\$
	ANY VACATION PROPERTIES YOU OWN	\$
	ANY RENTAL PROPERTIES YOU OWN	\$
YOUR CHECKING ACCOUNT BALANCE ON THIS DAY		\$
YOUR SAVINGS ACCOUNT BALANCE ON THIS DAY		\$
VALUE ON THIS DAY OF ANY INVESTMENTS INCLUDING:		
	IRA	\$
	403B	\$
	401K	\$
	SECURITIES	\$
	STOCKS	\$
	BONDS	\$
	MUTUAL FUNDS	\$
	CERTIFICATES OF DEPOSIT	\$
	MONEY MARKET ACCOUNTS	\$
OTHER: (DESCRIBE)		\$
TRUST FUND/INHERITANCE		\$

Other Material Assets (boats, campers/RVs, motorcycles, snowmobiles, classic cars, etc.)
Do not include vehicles listed in Section 3 of this application.

ASSET	APPROXIMATE VALUE
1.	\$
2.	\$
3.	\$
4.	\$
TOTAL MATERIAL ASSETS ON THIS DAY	\$

SECTION 4 - SUMMARY

Please indicate the total minimum amount that your family **requires** in tuition assistance. (approx)

Requested Award
\$

SECTION 5 – APPLICANT’S CERTIFICATION

We declare that the information reported on this form is correct and complete to the best of our knowledge. We agree to provide additional information or documentation to Rudolf Steiner School of Ann Arbor if requested. We understand that providing fraudulent information could result in disqualification of our family to receive assistance or reassessment of our family award. *Please note: Both parents should sign. The absence of a signature should be explained below.*

PARENT SIGNATURE (1)

DATE

PARENT SIGNATURE (2)

DATE